

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) Chapter 11

☐ Check if this an  
amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Hello Nostrand LLC

2. All other names debtor  
used in the last 8 years

Include any assumed  
names, trade names and  
doing business as names

3. Debtor's federal  
Employer Identification  
Number (EIN) 46-4701149

4. Debtor's address Principal place of business

17 Tokay Ln  
Monsey, NY 10952-1702  
Number, Street, City, State & ZIP Code

Rockland  
County

Mailing address, if different from principal place of  
business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal  
place of business

1580 Nostrand Avenue Brooklyn, NY  
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

Debtor Hello Nostrand LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☐ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

5313

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

**Check one:**

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☐ No  
☒ Yes.

Petition filed by affiliate December 21, 2021 and dismissed by Order dated July 25, 2022.

List all cases. If more than 1, attach a separate list

Debtor Hello Living Developer Nostrand LLC Relationship \_\_\_\_\_ Affiliate \_\_\_\_\_

Debtor Hello Nostrand LLC Case number (if known) \_\_\_\_\_  
Name

District Southern New York When 12/21/21 Case number, if known 21-22696

11. Why is the case filed in this district? *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

#### Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million              | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million             | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million           | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million              | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million             | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million           | <input type="checkbox"/> More than \$50 billion          |

Debtor Hello Nostrand LLC  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 7 2024  
MM / DD / YYYY

X /s/ Lee Buchwald  
Signature of authorized representative of debtor

Lee Buchwald  
Printed name

Title Restructuring Officer

**18. Signature of attorney**

X /s/ Kevin Nash  
Signature of attorney for debtor

Date March 7, 2024  
MM / DD / YYYY

Kevin Nash  
Printed name

Goldberg Weprin Finkel Goldstein LLP  
Firm name

125 Park Ave  
New York, NY 10017-5690  
Number, Street, City State & ZIP Code

Contact phone \_\_\_\_\_ Email address knash@gwfglaw.com

NY  
Bar number and State

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Hello Nostrand LLC,

Case No.

Debtor.  
-----X

**OPERATING COMPANY RESOLUTIONS IN SUPPORT OF CHAPTER 11 FILING**

Attached hereto is a true and complete copy of a Written Consent of the Sole Member of Hello Nostrand LLC which sets forth resolutions in support of Debtor's Chapter 11 Filing.

Dated: New York, New York  
March 5, 2024

Hello Nostrand LLC

By: 

\_\_\_\_\_  
Lee E. Buchwald  
Authorized Signatory

WRITTEN CONSENT OF SOLE MEMBER OF HELLO NOSTRAND LLC

The undersigned, being the sole member of Hello Nostrand LLC (the "Operating Company") hereby adopts the following resolutions by written consent as provided in Section 7 of the Operating Agreement of the Operating Company:

WHEREAS, the business and legal affairs of the Operating Company are governed by a certain Operating Agreement dated November 28, 2017; and

WHEREAS, since formation, the sole member of the Operating Company is and has been Hello Living Development Nostrand LLC (the "Member Company"); and

WHEREAS, the Member Company previously entered into a Mezzanine Loan Agreement and related Promissory Note in the principal sum of \$3.0 million, plus interest accruing thereon with 1580 Nostrand Mezz LLC as lender (the "Original Mezz Lender"); and

WHEREAS, on March 8, 2022, Original Mezz Lender assigned its rights under the Mezzanine Loan Agreement and related Promissory Note to Nostrand Mezz Lender LLC (the "Mezz Lender"); and

WHEREAS, the Member Company pledged its 100% membership interest (the "Pledged Interest") in the Operating Company to the Original Mezz Lender pursuant to a certain Ownership Interests Pledge and Security Agreement (the "Pledge"), which Pledge is now held by the Mezz Lender; and

WHEREAS, following an Event of Default, the Mezz Lender exercised certain remedies and succeeded to the rights of the Member Company relating to voting and management of the Operating Company, whereupon the Mezz Lender became the authorized and exclusive party to act on behalf of the Member Company and, in turn, to direct the operations of the Operating Company; and

WHEREAS, following an Event of Default the previous manager of the Operating Company, Eli Karp, has relinquished management rights pursuant to a written acknowledgment and all management rights of the Operating Company are vested in the Mezz Lender; and

WHEREAS, the Operating Company's residential apartment building property is currently subject to a foreclosure action in the Supreme Court, Kings County; and

WHEREAS, the Mezz Lender, on behalf of the Operating Company, has reached an agreement with the Operating Company's senior mortgage lender to attempt to maximize the value of the Property through the commencement of a Chapter 11 case and ensuing auction process pursuant to a certain Restructuring Agreement dated February 26, 2024; and

WHEREAS, in view of all of the foregoing, the Operating Company intends to commence a Chapter 11 case and notice thereof has been given to the Independent Director who does not object to the actions and resolutions taken hereunder;

NOW, THEREFORE, IT IS HEREBY

**RESOLVED**, that Lee E. Buchwald is designated as the Restructuring Officer of the Operating Company effective immediately with all attendant fiduciary rights, authority and responsibilities; and it is further

**RESOLVED**, the Operating Company is authorized to file a voluntary petition for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York, White Plains Division; and it is further


**RESOLVED**, Lee E. Buchwald, as the Restructuring Officer of the Operating Company, is authorized to (a) execute the Chapter 11 petition and all other related papers and other documents, and to cause the same to be filed with the Bankruptcy Court; (b) cause the Operating Company to file all schedules, statements, lists, motions, applications and other papers necessary or desirable to prosecute the Chapter 11 case and achieve confirmation of a plan of reorganization; and (c) pursue a sale of the Operating Company's real property; and it is further

**RESOLVED**, that the Operating Company is authorized to retain the law firm of Goldberg Weprin Finkel Goldstein LLP as counsel in the Chapter 11 case under a general retainer.


IN WITNESS WHEREOF, the undersigned has executed this consent as of March 5, 2024.

Hello Living Development Nostrand LLC

By:

  
Kevin Wiener  
Authorized Signatory

No Objection:

  
Steven P. Zimmer  
Independent Director

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Hello Nostrand LLC,

Case No.

Debtor.  
-----X

**DECLARATION PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2**

Lee E. Buchwald declares the following under penalties of perjury pursuant to 28 U.S.C. §1746:

1. I have been appointed as the Restructuring Officer of Hello Nostrand LLC (the “Debtor”) following a meeting of the Member and Independent Director held on March 5, 2024. The meeting was called at the request of Nostrand Mezz Lender LLC (the “Mezz Lender”) as successor to 1580 Nostrand Mezz LLC (the “Original Mezz Lender”). The Original Mezz Lender made a mezzanine loan in the principal sum of \$3.0 million (the “Mezz Loan”) secured by a pledge of the 100% membership interest in the Debtor held by Hello Living Developer Nostrand LLC (“Hello Developer”).

2. The Mezz Loan became subject to various defaults beginning in 2021, prompting the Original Mezz Lender to exercise various management and voting rights in accordance with a certain Ownership Interests Pledge and Security Agreement dated August 25, 2020 (the “Pledge”). By virtue of the foregoing, the Mezz Lender was vested with the authority to direct the legal and financial affairs of Hello Developer, and in turn the authority to direct the legal and financial affairs of the Debtor, which is the owner of a residential apartment building located at 1580 Nostrand Avenue, Brooklyn, NY (the “Property”).



3. For several years, the Property was subject to a contentious foreclosure litigation in the Supreme Court, Kings County, centering upon, *inter alia*, the validity of a master lease encumbering the Property, issued by Eli Karp to an affiliated or closely aligned company. The controversy surrounding the master lease delayed the foreclosure proceedings for a protracted period of time. The litigation was recently resolved pursuant to a settlement agreement which provides for a negotiated termination of the master lease. As a result of the settlement, the Debtor is now in a position to seek Chapter 11 relief without further entanglements in an effort to address the claims of other creditors in the context of a robust sale process.

4. Additionally, the Mezz Lender obtained the resignation of Eli Karp ("Karp") as the Debtor's prior manager and designated a new Board of Managers, consisting of me as Restructuring Officer. My mandate is to oversee and prosecute the Chapter 11 case in an effort to sell the Property as a going concern to maximize value.

5. The filing of a Chapter 11 petition is currently viewed as the most efficient means to obtain fair market value for the Property. The commencement of the Chapter 11 case has received the consent of the Debtor's Independent Director and the Mezz Lender exercising voting and management control on behalf of the Debtor.

6. Accordingly, I respectfully submit this Declaration pursuant to Local Rule 1007-2 in support of the commencement of the Chapter 11 case on behalf of the Debtor. This Declaration is based upon my review of the Debtor's available books and records, court filings and title reports. The purpose of this Declaration is to assist the Court, creditors and other parties-in-interest in understanding the Debtor's debt and capital structure, and plans to emerge from bankruptcy.

### **Background**

7. The Property is improved by a residential apartment building containing at least 93 units, with a current rent roll of approximately \$253,625.00 per month.

8. In 2022, the Property became subject to a foreclosure action (the “Foreclosure Case”) initiated by Nostrand Senior Lender LLC (the “Senior Lender”). The Senior Lender holds various mortgages consisting of (i) a senior loan in the principal sum of \$17,730,000; (ii) a project loan in the principal sum of \$5,500,000; (iii) a building loan in the principal sum of \$39,770,000; and (iv) a supplemental loan in the principal sum of up to \$8,300,000. All told, the Debtor is obligated to the Senior Lender for the aggregate principal amount of \$49,089,160, plus accrued interest, default interest, protective advances and fees for a total claimed amount of \$91,695.037 as of March 1, 2024.

9. David Vaughn was appointed as Receiver in the Foreclosure Case. On April 19, 2023, the Senior Lender was awarded summary judgment on its foreclosure complaint.

10. The Debtor’s original managing member, Karp, previously embarked on a plan to frustrate enforcement of the senior and mezzanine loans by, *inter alia*, executing an unauthorized and collusive master lease (the “Master Lease”) for the Property with an entity known as 1580 Nostrand Management LLC (the “Master Tenant”). It is alleged that the Master Lease was made in an effort to frustrate the ability to realize on collateral and impede the collection of rents from residential tenants. Besides the Master Lease, Karp also caused Hello Developer to file its own Chapter 11 petition in December 2021 to stay the prior UCC Article 9 foreclosure sale. The earlier Chapter 11 case was subsequently dismissed on July 25, 2022, whereupon the Mezz Lender proceeded to exercise its rights.

11. Specifically, following dismissal of the bankruptcy, the Mezz Lender noticed a UCC foreclosure sale and assumed management control of the Debtor. With the extinguishment of the Master Lease having recently been completed, the Debtor and Senior Lender entered into a Restructuring and Settlement Agreement (the “Restructuring Agreement”) to facilitate the use of Chapter 11 to conduct an auction sale of the Property and end the erosion in value caused by a protracted litigation.

#### **Reorganizational Strategy**

12. The Debtor believes that a Chapter 11 filing on a voluntary basis now offers the best opportunity to address the claims of a myriad of contractors in a fair and equitable manner while efforts are made to pursue a robust auction sale. The Debtor intends to promptly move for approval of bid procedures and the retention of a broker, all subject to the Senior Lender’s credit bid rights and other protections under the Restructuring Agreement.

#### **Local Rule 1007-2 Disclosures**

13. Although newly engaged, I am in a position to make the following disclosures based upon information available to me from a review of public filings.

14. Pursuant to Local Rule 1007-2(a)(4), the Debtor intends to file a comprehensive set of schedules and statements once all books and records are turned over to me by the Receiver. The creditor matrix used for this Petition has been prepared based upon a combined review of the title reports for the Property and docketed mechanic liens and judgments.

15. Pursuant to Local Rule 1007-2(a)(5), the Senior Lender is owed a total secured principal debt of at least \$49,089,160, plus accrued interest, default interest, fees and other charges.

16. Pursuant to Local Rule 1007-2(a)(6), all of the Debtor's assets and liabilities will be set forth in the bankruptcy schedules and statements to be filed within the next fourteen (14) days.

17. Pursuant to Local Rule 1007-2(a)(7), the 100% membership interest in the Debtor is not publicly traded and is owned by Hello Living Development Nostrand LLC.

18. Pursuant to Local Rule 1007-2(a)(8), the Debtor's primary asset consists of the Property, which is currently in the possession of David Vaughn as Receiver.

19. Pursuant to Local Rule 1007-2(a)(9), the Property is owned by the Debtor.


20. Pursuant to Local Rule 1007-2(a)(10), the Debtor's current books and records are believed to be in the possession of the Receiver or others. If all records are not voluntarily turned over, the Debtor will pursue a formal action against the Receiver.

21. Pursuant to Local Rule 1007-2(a)(11), a schedule of pending lawsuits is filed herewith.

22. Pursuant to Local Rule 1007-2(a)(12), I am serving as the Restructuring Officer of the Debtor pursuant to written agreement subject to a retainer in the sum of \$15,000, to be applied to hourly compensation at a rate of \$550 per hour.

23. Pursuant to Local Rule 1007-2(b), the Debtor has no other employees, and will seek to retain a suitable management company to operate the Property and collect rents once the Receiver turns over possession of the same.

Dated: New York, NY  
March 8, 2024



Lee E. Buchwald

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Hello Nostrand LLC,

Case No.

Debtor.  
-----X

LIST OF EQUITY HOLDERS

Hello Living Development Nostrand LLC 100%

Dated: New York, New York  
March 7, 2024

Hello Nostrand LLC

By: 

\_\_\_\_\_  
Lee E. Buchwald

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Hello Nostrand LLC,

Case No.

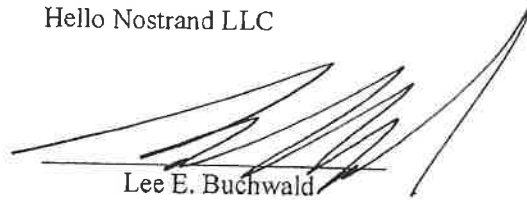
Debtor.  
-----X

**LIST OF LAWSUITS**

1. Nostrand Senior Lender v. Hello Nostrand LLC et al.  
Index No. 524162/2022  
Supreme Court, Kings County  
Foreclosure  
  
Attorneys: Morrison Cohen LLC  
*Attorneys for Plaintiff*  
909 Third Avenue, 27<sup>th</sup> Floor  
New York, New York 10022  
  
Zeltser Law Group PLLC  
*Attorneys for Defendant/Debtor*  
16 Court Street, 28<sup>th</sup> Floor  
Brooklyn, New York 11241  
  
Goldberg & Cohn LLP  
*Attorneys for Defendant/Debtor*  
16 Court Street, 28<sup>th</sup> Floor  
Brooklyn, New York 11241
2. Magellan Concrete Structures Corp. v. Hello Nostrand LLC et al.  
Index No. 501463/2022  
Supreme Court, Kings County  
Breach of contract  
  
Attorneys: Gutman Weiss, P.C.  
*Attorneys for Plaintiff*  
2276 Sixty-Fifth Street  
Brooklyn, N.Y. 11204

Dated: New York, NY  
March 7, 2024

Hello Nostrand LLC

A handwritten signature in black ink, appearing to read 'Lee E. Buchwald', is written over a horizontal line. The signature is stylized with multiple overlapping strokes.

Lee E. Buchwald

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Hello Nostrand LLC,

Case No.

Debtor.  
-----X

**RULE 7.1 CORPORATE OWNERSHIP STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, Hello Nostrand LLC certifies  
that it is a private non-governmental party, and has no corporate parent, affiliates and/or  
subsidiaries which are publicly held.

Dated: New York, New York  
March 7, 2024

Hello Nostrand LLC

By: 

\_\_\_\_\_  
Lee E. Buchwald



**United States Bankruptcy Court  
Southern District of New York**

In re Hello Nostrand LLC

Debtor(s)

Case No.

Chapter

11

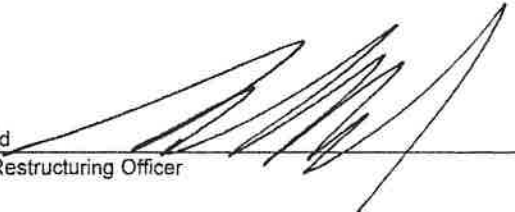
**VERIFICATION OF CREDITOR MATRIX**

I, the Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 7, 2024

/s/ Lee Buchwald

Lee Buchwald/Restructuring Officer  
Signer/Title

A handwritten signature in black ink, appearing to be 'Lee Buchwald', written over a horizontal line.

1580 Nostrand Ave 2 LLC  
c/o Madison Ave, Ste. 3501  
New York, NY 10022

Almil Supply LLC  
100A Broadway Ste. 115  
Brooklyn, NY 11249

Alpine Ready Mix LLC  
46-26 Metropolitan Ave  
Ridgewood, NY 11385

Berger 3234 Holdings LLC  
1450 37th Street  
Brooklyn, NY 11218

Best Super Cleaning  
5014 16th Avenue  
Brooklyn, NY 11204

Big Apple Group NY LLC  
936 Oyster Bay Rd  
Bethpage, NY 11714

BMW Plumbing Supplies  
307 Wallabout St  
Brooklyn, NY 11205

Capital Cooling Inc.  
5308 13th Avenue  
Brooklyn, NY 11219

City of NY Environmental Control Board  
233 Schermerhorn St, 11th Floor  
Brooklyn, NY 11201

Core Scaffold Systems Inc.  
417 Myrtle Avenue  
Brooklyn, NY 11205

European American Window Constructors Inc  
39 Southgate Rd  
Valley Stream, NY 11581

European American Window Contractors  
39 Southgate Rd  
Valley Stream, NY 11581

GEI Consultants Inc PC  
1385 Broadway, 20th Fl  
New York, NY 10018

Greater Tiles Inc.  
228 Walworth Street  
Brooklyn, NY 11205

Hillline Construction Inc.  
335 Calyer Street  
Brooklyn, NY 11222

Instyle Kitchen LLC  
1377 40th Street  
Brooklyn, NY 11218

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 7346  
Philadelphia, PA 19101-7346

Joseph Berko  
18 E 41st Street Suite 1600  
New York, NY 10017

Kent Services  
150 W 28th Street, #1103  
New York, NY 10001

Leverage Builders Group Inc.  
5101 New Utrecht Avenue  
Brooklyn, NY 11219

Loadingdocks Architecture PLLC  
319 Bedford Avenue, 2nd Fl.  
Brooklyn, NY 11211

Magellan Concrete Structures I Corp.  
233 Powell Street  
Brooklyn, NY 11212

Midwood Lumber & Millwork Inc.  
1169 Coney Island Avenue  
Brooklyn, NY 11230

Millennium Elevator Enterprises Inc.  
2618 Ave Z  
Brooklyn, NY 11235

New American Construction Inc.  
1599 Birchwood Dr  
Valley Stream, NY 11580

Nostrand Mezz Lender LLC  
15 West 27th Street, 6th Fl  
New York, NY 10001

Nostrand Senior Lender LLC  
c/o Arch Companies  
15 West 27th Street, 6th Fl.  
New York, NY 10001

NYC Dep't of Finance  
Legal Affairs, Collection Unit  
375 Pearl St Apt 30  
New York, NY 10038-1442

NYC Dept of Law  
Attn: Bernadette Brennan, Esq.  
100 Church St Rm 5-233  
New York, NY 10007-2601

NYS Attorney General  
28 Liberty St  
New York, NY 10005-1400

NYS Dep't of Taxation  
Bankruptcy/Special Procedure  
PO Box 5300  
Albany, NY 12205-0300

Prestige Construction NY LLC  
4010 14th Avenue  
Brooklyn, NY 11218

Prime Interiors NY Inc.  
53 Walton St  
Brooklyn, NY 11206

Prophet Mtg Opportunities LLC  
5000 Plaza on the Lake #180  
Austin, TX 78746

Rent A Unit  
543 Bedford Avenue, #243  
Brooklyn, NY 11211

S&K Distribution LLC  
201 West John St  
Hicksville, NY 11801

Secure Roofing Inc.  
173 Woodpoint Rd  
Brooklyn, NY 11211

Stone Guard Corp.  
1030 East 13th St  
Brooklyn, NY 11230

Studio Gallos Architecture PC  
145 Maujer St, Ste. 1C  
Long Island City, NY 11101

Tri State Fencing Corp.  
126 Nostrand Avenue  
Brooklyn, NY 11205

Unique Painting Services Inc.  
2255 East 2nd Street  
Brooklyn, NY 11223

Unique Painting Services Inc.  
225 Brighton 2nd Lane, 3rd Fl  
Brooklyn, NY 11235

United Rentals (North America) Inc.  
6125 Lakeview Rd  
Charlotte, NC 28269

VIK XS Services Inc.  
26 Journal Sq Plaza Ste. 505  
Jersey City, NJ 07306

WIFI Construction LLC  
1450 37th St., 2nd Fl.  
Brooklyn, NY 11218

Worldwide Plumbing Supply  
4002 15th Avenue  
Brooklyn, NY 11218

YYR Repairs Inc.  
2906 Shell Road  
Brooklyn, NY 11224